



31 January 2025

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Flat Glass Group Co., Ltd.

Date Submitted: 05 February 2025

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	06865	Description	H Shares			
	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	441,715,000		RMB	0.25	RMB	110,428,750
Increase / decrease (-)					RMB	
Balance at close of the month	441,715,000		RMB	0.25	RMB	110,428,750

2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	601865	Description	A Shares (Shanghai Stock Exchange)			
	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	1,901,204,565		RMB	0.25	RMB	475,301,141.25
Increase / decrease (-)	527				RMB	131.75
Balance at close of the month	1,901,205,092		RMB	0.25	RMB	475,301,273

Total authorised/registered share capital at the end of the month: RMB 585,730,023

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	06865	Description	H Shares			
	Number of issued shares (excluding treasury shares)		Number of treasury shares		Total number of issued shares	
Balance at close of preceding month	441,715,000		0		441,715,000	
Increase / decrease (-)	0		0			
Balance at close of the month	441,715,000		0		441,715,000	

2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	601865	Description	A Shares (Shanghai Stock Exchange)			
	Number of issued shares (excluding treasury shares)		Number of treasury shares		Total number of issued shares	
Balance at close of preceding month	1,891,737,644		9,466,921		1,901,204,565	
Increase / decrease (-)	527		0			
Balance at close of the month	1,891,738,171		9,466,921		1,901,205,092	

1. Class of shares		Ordinary shares		Type of shares	A		Listed on the Exchange (Note 1)			No						
Stock code (if listed)		601865		Description	Listed on Shanghai Stock Exchange											
Particulars of share option scheme		Number of share options outstanding at close of preceding month		Movement during the month			Number of share options outstanding at close of the month		Number of new shares issued during the month pursuant thereto (A1)		Number of treasury shares transferred out of treasury during the month pursuant thereto (A2)		Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month		The total number of shares which may be issued or transferred out of treasury upon exercise of all share options to be granted under the scheme at close of the month	
1).	2021 Share Option Incentive Scheme for A	0 -00 6 39.118 3740 36.283 re S BT 1 i 6 0 0 61862.051 373.357 Tm 3,147,284hm284h(:/2/TT).11 469.133 425.3469331m284h(:/2/69.511 469.133 425.0nth)Tj E(ive)Tj 0 -00 6 39.118 3740 36.283 re S 450 03 6 0 0 61862.051 373.357 Tm 3,147,0nth)Tj														

Not applicable

1. Class of shares		Ordinary shares		Type of shares		A		Listed on the Exchange (Note 1)			No				
Stock code (if listed)		601865		Description		Listed on Shanghai Stock Exchange									
Description of the Convertibles		Currency	Amount at close of preceding month		Movement during the month			Amount at close of the month		Number of new shares issued during the month pursuant thereto (C1)		Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)		Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month	
1).	A share Convertible Bonds	RMB	3,999,912,000		Converted	-22,000		3,999,890,000		527				95,897,626	
Type of the Convertibles		Bond/Notes													
Stock code of the Convertibles (if listed on the Exchange) (Note 1)															
Subscription/Conversion price		RMB	100												
General Meeting approval date (if applicable)															

Not applicable

1. Class of shares	
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Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	0	Ordinary shares H
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Not applicable

Not applicable

Submitted by: Ruan Zeyun

Title: Director and Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.