

— 本公司在未來十二個月內，擬以不超過人民幣5%的總股本為限，通過集中競價、大宗交易、協議轉讓等合法方式，在符合證券交易所相關規定及保障公司正常經營的前提下，以自有資金或銀行借款、發行債券、融資等方式籌集資金，用於購買本公司A股股份。本公司將根據市場情況及公司資金狀況，在未來十二個月內，擇機實施上述股份回購計劃。具體回購時間、數量、價格、方式、期限等事項，將根據市場情況及公司資金狀況，在未來十二個月內，擇機實施上述股份回購計劃。

— 回購資金來源：

1. 公司通過自有資金、銀行借款、發行債券、融資等方式籌集資金，用於購買本公司A股股份；
2. 公司通過自有資金、銀行借款、發行債券、融資等方式籌集資金，用於購買本公司A股股份；
3. 公司通過自有資金、銀行借款、發行債券、融資等方式籌集資金，用於購買本公司A股股份。

The Company will make decisions to repurchase and implement accordingly at the appropriate timing according to the market conditions within the repurchase period, and discharge its information disclosure obligations according to the progress of the repurchase of shares in a timely manner. Investors are advised to pay attention to investment risks.

I. CONSIDERATION AND IMPLEMENTATION PROCEDURES OF THE REPURCHASE PLAN

(I) Proposal of the share repurchase plan and consideration by the Board

B 公司 C 公司，擬以不超過人民幣5%的總股本為限，通過集中競價、大宗交易、協議轉讓等合法方式，在符合證券交易所相關規定及保障公司正常經營的前提下，以自有資金或銀行借款、發行債券、融資等方式籌集資金，用於購買本公司A股股份。本公司將根據市場情況及公司資金狀況，在未來十二個月內，擇機實施上述股份回購計劃。具體回購時間、數量、價格、方式、期限等事項，將根據市場情況及公司資金狀況，在未來十二個月內，擇機實施上述股份回購計劃。

F 公司 C 公司，擬以不超過人民幣5%的總股本為限，通過集中競價、大宗交易、協議轉讓等合法方式，在符合證券交易所相關規定及保障公司正常經營的前提下，以自有資金或銀行借款、發行債券、融資等方式籌集資金，用於購買本公司A股股份。本公司將根據市場情況及公司資金狀況，在未來十二個月內，擇機實施上述股份回購計劃。具體回購時間、數量、價格、方式、期限等事項，將根據市場情況及公司資金狀況，在未來十二個月內，擇機實施上述股份回購計劃。

(A 公司，擬以不超過人民幣5%的總股本為限，通過集中競價、大宗交易、協議轉讓等合法方式，在符合證券交易所相關規定及保障公司正常經營的前提下，以自有資金或銀行借款、發行債券、融資等方式籌集資金，用於購買本公司A股股份。本公司將根據市場情況及公司資金狀況，在未來十二個月內，擇機實施上述股份回購計劃。具體回購時間、數量、價格、方式、期限等事項，將根據市場情況及公司資金狀況，在未來十二個月內，擇機實施上述股份回購計劃。)

(A 公司，擬以不超過人民幣5%的總股本為限，通過集中競價、大宗交易、協議轉讓等合法方式，在符合證券交易所相關規定及保障公司正常經營的前提下，以自有資金或銀行借款、發行債券、融資等方式籌集資金，用於購買本公司A股股份。本公司將根據市場情況及公司資金狀況，在未來十二個月內，擇機實施上述股份回購計劃。具體回購時間、數量、價格、方式、期限等事項，將根據市場情況及公司資金狀況，在未來十二個月內，擇機實施上述股份回購計劃。)

E 公司，擬以不超過人民幣5%的總股本為限，通過集中競價、大宗交易、協議轉讓等合法方式，在符合證券交易所相關規定及保障公司正常經營的前提下，以自有資金或銀行借款、發行債券、融資等方式籌集資金，用於購買本公司A股股份。本公司將根據市場情況及公司資金狀況，在未來十二個月內，擇機實施上述股份回購計劃。具體回購時間、數量、價格、方式、期限等事項，將根據市場情況及公司資金狀況，在未來十二個月內，擇機實施上述股份回購計劃。)

23 F, 2024, C 50 f B ,
 f f A f
 C B , (《關於以集中競價交易方式回購部分A股股份方案的議案》) f
 , f : f : 8; : 0;
 : 0.

f B
 f- f
 C E 7 f (D
 2023) (《上海證券交易所上市公司自律監管指引第7號 回購股份(2023年12月修訂)》)
 A f A f C .

(II) Consideration of the share repurchase plan by the general meeting

A 27 30 f A f A f C , f
 f f A f f B ' f
 B f -
 f D , f
 C f .

II. MAJOR CONTENTS OF THE REPURCHASE PLAN

(I) Purpose of the Company's repurchase of shares

B C ' f f f
 C ' , f f f
 ' f C , C ' f-
 C f C ,
 C f C ' A f f
 f E f f
 f A f f f
 .

(II) Type of shares proposed to be repurchased

(A) C .

(III) Method of the proposed share repurchase

f E .

(IV) Repurchase period, commencement and ending dates

1. ☐ The repurchase period commences on 6/1/2017 ☒ and ends on 12/31/2017 ☐ B
The repurchase period commences on 1/1/2018 ☐ and ends on 12/31/2018 ☐ C ☒
The repurchase period commences on 1/1/2019 ☐ and ends on 12/31/2019 ☐ D ☒
The repurchase period commences on 1/1/2020 ☐ and ends on 12/31/2020 ☐ E ☒

(V) Use and number of shares proposed to be repurchased, proportion to the Company's total share capital and total amount of funds

[illegible]

(VI) Price for the repurchase

f $\square$ B30 ()
 f 150% f C'
 30 B' f
 D, f , f C -
 f , f , f
 f , f , f , f
 C $\square$ f C C' $\square$ C'

(IX) Analysis on the possible impact of the repurchase of shares on, among other things, the Company's daily operation, financial conditions, research and development, profitability, debt repayment ability, future development and maintenance of listing status

As of 30 September 2023 (reporting date), Company's share capital is B41,207,000, of which B22,070,000 is held by the Company, B7,586,000 is held by the Company's subsidiaries, and B11,631,000 is held by the Company's shareholders. The Company's share capital is B600 million, of which B11,631,000 is held by the Company's shareholders, representing 1.93% of the share capital. The Company's share capital is B600 million, of which B11,631,000 is held by the Company's shareholders, representing 1.93% of the share capital. The Company's share capital is B600 million, of which B11,631,000 is held by the Company's shareholders, representing 1.93% of the share capital.

Based on the Company's financial conditions, research and development, profitability, debt repayment ability, future development and maintenance of listing status, the Company's share capital is B600 million, of which B11,631,000 is held by the Company's shareholders, representing 1.93% of the share capital.

(XI) Details of the listed company's inquiry on whether the Directors, supervisors, senior management, controlling shareholders, de facto controller, repurchase proposer and shareholders holding more than 5% of shares have any plans to decrease their shareholdings in the Company in the next three or six months and so forth

Answer: The Company, its Directors, supervisors, senior management, controlling shareholders, de facto controller, repurchase proposer and shareholders holding more than 5% of shares have no plans to decrease their shareholdings in the Company in the next three or six months and so forth.

(XV) Specific authorization for handling matters relating to the repurchase of shares

_____ **f** _____ **f** _____, _____ **f** _____
B _____ **f** _____ **f** _____
_____, _____ **f** _____
_____ **f** _____ B. _____ **f** _____
_____ **f** _____:

1. _____ **f** _____;
2. _____ **f** _____ _____, _____ **f** _____;
3. _____, _____ **f** _____, _____, _____ **f** _____, _____ **f** _____;
4. **f** _____ **f** _____ **f** _____ **f** _____, _____ **f** C _____ **f** _____ **f** _____ **f** _____, _____ **f** _____ B. _____ _____ **f** A _____ **f** C _____;
5. _____ **f** _____ **f** _____

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B f B f
Flat Glass Group Co., Ltd.
Ruan Hongliang
C

23 Feb 2024