

HONG KONG EXCHANGES AND CLEARING LIMITED and THE STOCK EXCHANGE OF HONG KONG LIMITED are the joint sponsors of the offering. The offering is made in accordance with the applicable laws and regulations of the People's Republic of China and the relevant securities laws of Hong Kong.



福莱特玻璃集团股份有限公司  
Flat Glass Group Co., Ltd.

(a joint public offering of the People's Republic of China and the Hong Kong Securities Market.)  
(Stock code: 6865)

INSIDE INFORMATION  
APPROVAL ON APPLICATION FOR PUBLIC ISSUANCE  
OF A SHARE CONVERTIBLE BONDS BY CSRC

Reference is made to the announcement of Flat Glass Group Co., Ltd. (the **Company**) on 16 June 2021 in relation to, among others, the application for the ASACNB (the **Announcement**). Capital markets are informed that the ASACNB is a share convertible bond.

The application for the ASACNB is a public offering of ASACNB announced and approved by the EGM on 2021 September 24. The ASACNB is a public offering of ASACNB announced and approved by the EGM on 2021 September 24.

The CSACNB Approval is a public offering of ASACNB by Flat Glass Group Co., Ltd. (CSRC Approval [2022] No. 664) (the **Approval**) by CSRC, in accordance with the following:

1. The CSACNB is a public offering of ASACNB announced and approved by the EGM on 2021 September 24. The ASACNB is a public offering of ASACNB announced and approved by the EGM on 2021 September 24.
2. The ASACNB is a public offering of ASACNB announced and approved by the EGM on 2021 September 24. The ASACNB is a public offering of ASACNB announced and approved by the EGM on 2021 September 24.
3. The ASACNB is a public offering of ASACNB announced and approved by the EGM on 2021 September 24. The ASACNB is a public offering of ASACNB announced and approved by the EGM on 2021 September 24.

