



福萊特玻璃集團股份有限公司
Flat Glass Group Co., Ltd.

INTRODUCTION

[illegible]

THE AGREEMENT

_____ E , _____ , _____ , _____

Date: 27 / 09 / 2021

Parties:

(1) _____; _____;

(2) _____; _____;

(3) _____; _____; _____; _____; _____.

Subject Matter:

E

3.65 (**Consideration**),

☒

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Basis of the Consideration:

☒ Valuation of the net assets of the company at the time of the merger (**Valuation**)

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31 2021

[illegible]

Payment Terms: ☐ 100% advance payment, 10% k
10% ☒ .

() 60% ☒ 10% ,
E , ;

() 30% ☒ 10% ,
 ;

() , 10% ☒ .

Deposit: 700 (Deposit)
☒ 10% ,

Source of Funding:

☒ Federal ☒ State ☐ Local ☐ Other _____

Conditions Precedent:

☐ E, the undersigned, has received from k _____, _____, _____ ☒ _____:

- () _____ E, _____;
- () _____;
- () _____ E, _____;
- () _____ E, _____;
- () ☒ _____, _____ k E _____;
- () ☒ _____, _____

Long Stop Date:

_____ E, _____
_____ 12 _____

Termination:

☐ E, _____, _____:

REASONS FOR AND BENEFITS OF THE ACQUISITION

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INFORMATION OF THE PARTIES INVOLVED

Information of the Group

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Information of the Seller

24 2015, 50% (陳勇), 50% (戚慶亮),

Information of the Target Companies

27 2011, (3490002020037130149488) 0.2288 k².

6 2003, (3400002010127140109771) 0.2009 k².

31 2019 31 2020

Unaudited net profit (loss) (before taxation)	
For the year ended 31 December 2019 ('000)	For the year ended 31 December 2020 ('000)

-27,031.4 -3,976.9
-150,821.1 107,729.8

Unaudited net profit (loss) (after taxation)	
For the year ended 31 December 2019 ('000)	For the year ended 31 December 2020 ('000)

20,274.2	-3,129.0
-146,434.7	74,589.3

30 2021,

Unaudited total assets ('000)	Unaudited net assets ('000)
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534,842.4	48,421.1
340,219.2	-17,432.3

LISTING RULES IMPLICATIONS

14 E 5% 25%,

14

E

21 (上市公司重大資產重組管理辦法)

E 'k

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GENERAL

As the Acquisition is subject to the satisfaction of the conditions precedent as provided in the Equity Transfer Agreement which may or may not be fulfilled, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

DEFINITIONS

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安大華東方礦業有限公司(

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27 2011

E 27 2021

安鳳砂礦業集團有限公司(

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24 2015

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k E (k : 6865)

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k²

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k E

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安三力礦業有限責任公司()*,
6 2003

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k E k E

Flat Glass Group Co., Ltd.
Ruan Hongliang

27 2021

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